

12 December 2019

**Reconstruction Capital II Limited (the "Company")**

Transaction in Own Shares

Reconstruction Capital II Limited ("the Company") announces that on 12 December 2019, it purchased for cancellation 300,000 of its ordinary shares of EUR 0.01 each ("Ordinary Shares") at a price of EUR 0.12 per share.

Following the above transaction, the total number of Ordinary Shares with voting rights is 135,956,913. The above number of 135,956,913 may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

For further information, please contact:

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